

QUARTERLY REPORT—QUARTER ONE 2007/08

- 1 The purpose of this Health Report is to provide the Minister of Health (Minister) with the Ministry of Health's (Ministry) assessments of District Health Boards' (DHB) funder, governance, and some provider arm reported performances in quarter one 2007/08.
- 2 In quarter one 2007/08, DHBs reported on:
 - eight health targets (reported separately—refer Health Report No.: 20072037)
 - eight Indicators of DHB Performance (IDP) (refer Appendices One and Two)
 - five additional and two mandatory operational policy framework (OPF) reports
 - fifteen Crown Funding Agreement (CFA) (or associated variations) requested reports—however, not all these reporting requirements were common to all DHBs.
- 3 The reasons for the focus on IDPs is because they measure non-financial DHB performance in the government's priority areas, as identified in:
 - the New Zealand Health Strategy (NZHS)
 - the Minister's stated annual expectations¹.
- 4 Quantitative targets and/or qualitative deliverables are agreed through the District Annual Plan (DAP) process. This report provides:
 - confirmation that DHBs are implementing government's priorities as planned
 - comment on the performance management process for any targets/deliverables not meeting planned expectations.
- 5 The DHBs' IDP performances were good for this quarter, although there is room for improvement. Appendix Three lists the reasons why 'partially achieved' assessments were given, instead of 'achieved' assessments for the IDPs in this quarter. The three IDP reports, which were not submitted by DHBs, will be followed up on. Please refer to Appendix four for further information on this issue.
- 6 The risks of service delivery non-performance are low, with the high volume of achieved or partially achieving DHBs. This is reviewed quarterly.
- 7 Included in the IDP tables in Appendices One and Two is 'Consolidated September quarter 2007 financial variance against Plan'—this is to illustrate, over the same period, the DHBs' financial performances against their DAP phased financial plans compared with their IDP performances (Appendix Five provides financial results against plan for all DHBs²). The year-to-date financial performance has improved in the four months to October 2007, compared with the three months to September 2007, as shown in the following table:

¹ In 2007/08, the IDPs have been supplemented by the introduction of Health Targets. Many of the IDPs supply additional performance information on wider aspects of the health target priority areas.

² Health Report No.: 20072011 provides a full financial report for the September quarter 2007.

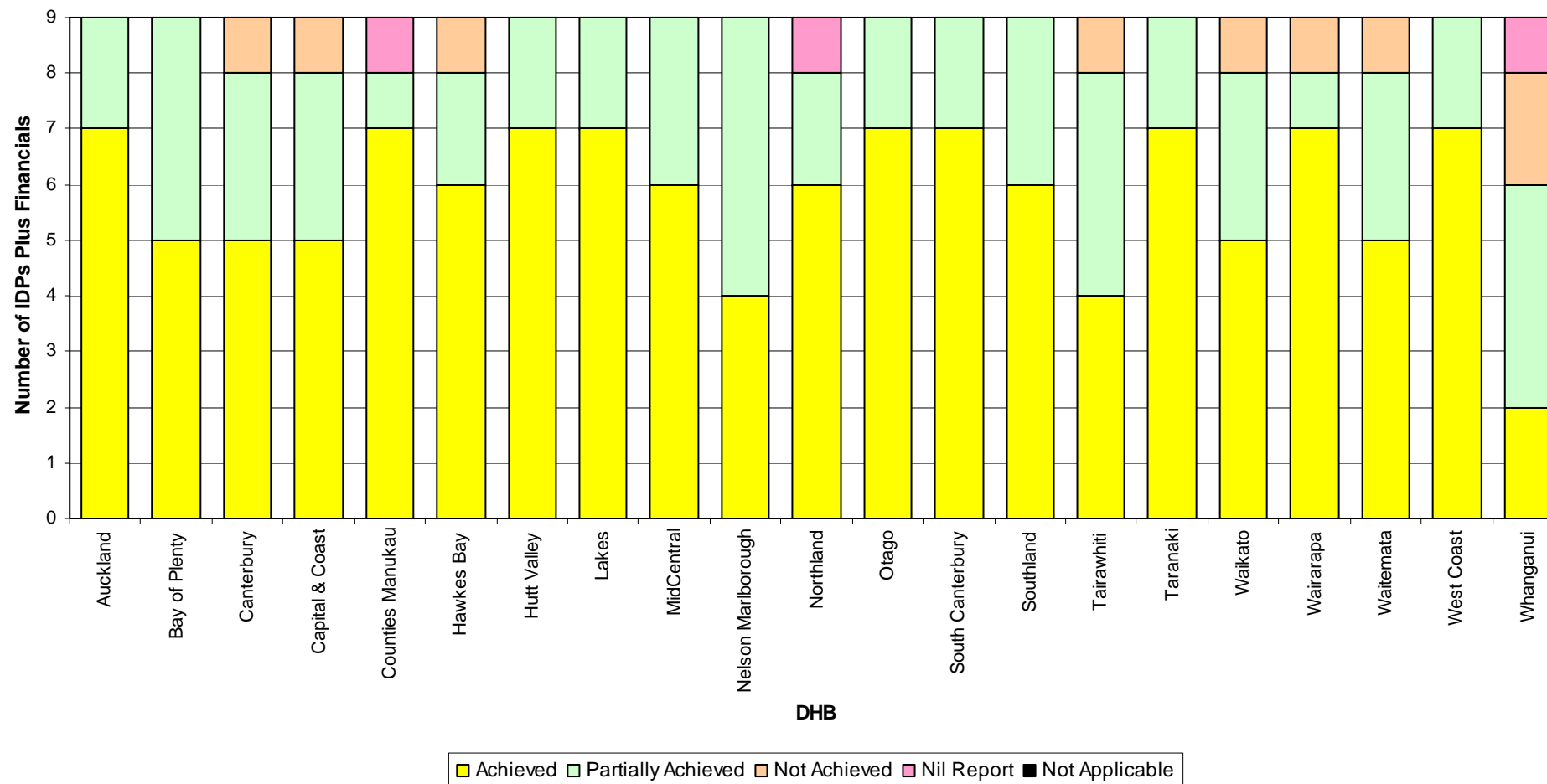
DHBs' Performances	Three Months to September 2007	Four Months to October 2007	Three Months to September 2007 Net Variance to Plan (\$000)	Four Months to October 2007 Net Variance to Plan (\$000)
Achieved	13	15		
Not Achieved	8	6		
Total	21	21	5,657	16,772

**APPENDIX ONE
QUARTER ONE 2007/08 DHB IDP AND FINANCIAL PERFORMANCES**

A=Achieved P=Partially achieved N=Not achieved NR=Nil report NA=Not applicable

Reference	District Health Boards																					
	Auckland	Bay of Plenty	Canterbury	Capital & Coast	Counties Manukau	Hawkes Bay	Hutt Valley	Lakes	MidCentral	Nelson Marlborough	Northland	Otago	South Canterbury	Southland	Tairāwhiti	Taranaki	Waikato	Wairarapa	Waitemata	West Coast	Whanganui	
IDP POP-06 Improving the health status of people with severe mental illness	P	A	A	P	A	P	A	A	A	P	A	A	A	A	A	A	A	A	A	P	N	
IDP POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	A	A	A	A	A	A	A	P	A	A	A	A	A	A	A
IDP POP-10 Radiation oncology and chemotherapy treatment waiting times	A	P	P	P	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
IDP RIS-01 Service Coverage	A	A	P	A	P	A	A	A	A	P	NR	A	A	A	A	A	A	A	P	A	NR	
IDP SER-01 Accessible and appropriate services in Primary Health Organisations	A	P	A	A	A	A	A	A	P	A	A	P	A	P	P	A	A	A	A	A	A	P
IDP SER-02 Care Plus Enrolled Population	A	P	A	P	A	A	P	P	P	P	P	A	P	P	P	P	A	P	A	A	A	
IDP SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	P	A	A	A	A	A	A	P	A	A	A	A	A	A	P	A	A	A	P	
IDP SER-07 Low or reduced cost access to first level primary care services	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	P
Consolidated September quarter 2007 financial performance variance against Plan	A	A	N	N	A	N	A	A	A	A	A	A	A	A	N	A	N	N	N	A	N	

APPENDIX TWO QUARTER ONE 2007/08 DHB IDP AND FINANCIAL PERFORMANCES



APPENDIX THREE QUARTER ONE 2007/08 DHB IDP AND FINANCIAL PERFORMANCES PARTIAL ASSESSMENT REASONING

IDP REFERENCE	PARTIAL ASSESSMENT REASONING
IDP POP-06 Improving the health status of people with severe mental illness	A partial assessment is given when either all access rates and target data have not been provided, or when all data has been provided and there is no explanation for the variance against target.
IDP POP-07 Alcohol and other drug service waiting times	A partial rating has been given due to the DHB not following the correct specifications for the submission of this report.
IDP POP-10 Radiation oncology and chemotherapy treatment waiting times	A partial rating has been given to those DHBs that have met the radiation oncology waiting times, but the monthly supply of chemotherapy waiting times has not been met.
IDP RIS-01 Service coverage	A partial rating has been given to those DHBs that did not supply data on the required update on baby friendly hospital accreditation status in relation to specific regional facilities.
IDP SER-01 Accessible and appropriate services in Primary Health Organisations	A partial rating has been given to those DHBs that have not achieved a high need to non-high need utilisation ratio of at or above 1.
IDP SER-02 Care Plus Enrolled Population	A partial rating has been given to those DHBs that have not already enrolled 70% of their eligible Care Plus populations and who do not appear on track to have achieved this national goal by July 2008.
IDP SER-03 Proportion of labs and pharms transactions with valid NHI	A partial rating has been given to those DHBs who have not already achieved (or do not appear to be on track to achieve) the 95% national target for the proportion of either or both of laboratory or pharmaceutical transactions with a valid NHI by the end of 2007/08.
IDP SER-07 Low or reduced cost access to first level primary care services	A partial rating was given to those DHBs that did not provide a clear report on PHO practice fee increase notifications, information on Fee Review Committee outcomes, and coverage of, and public access to PHO practice fee information.

APPENDIX FOUR NO REPORTS

The Ministry follows-up on IDP non-reports with the relevant DHBs. The following tables list the IDPs and DHBs that have not submitted reports:

Indicators of DHB performance quarter four 2006/07

QUARTER FOUR 2006/07 IDPS WITH NO REPORTS	DHBS WITH NO REPORTS
N/A	N/A

Indicators of DHB performance quarter one 2007/08

QUARTER ONE 2007/08 IDPS WITH NO REPORTS	DHBS WITH NO REPORTS
POP-10 Radiation oncology and chemotherapy treatment waiting times	Counties Manukau
RIS-01 Service Coverage	Northland, Whanganui

The Ministry will continue to follow up this issue with the DHBs.

APPENDIX FIVE

DHB NET RESULTS FOR THE MONTH AND YEAR-TO-DATE TO END SEPTEMBER 2007

CURRENT MONTH				DHB	YEAR TO DATE RESULTS				FULL YEAR PLAN
Actual \$000	Plan \$000	Variance			Actual \$000	Plan \$000	Variance		
		\$000	% of revenue				\$000	% of revenue	
162	(1,235)	1,397	1.2%	Auckland DHB	1,306	(1,064)	2,371	0.6%	53
(18)	4	(22)	(0.2%)	Wairarapa DHB	(19)	11	(30)	(0.1%)	3
(1,414)	0	(1,414)	(1.5%)	Canterbury DHB	(2,578)	0	(2,578)	(0.9%)	0
157	74	83	0.3%	Hawke's Bay DHB	(1,363)	722	(2,085)	(2.3%)	0
261	247	14	0.1%	South Canterbury DHB	421	204	217	0.6%	0
364	330	34	0.1%	Hutt Valley DHB	376	371	5	0.0%	0
(488)	(580)	92		Total - DHBs with Planned Full Year Surpluses	(1,857)	243	(2,099)		56
39	722	(683)	(0.7%)	Waitemata DHB	(172)	899	(1,071)	(0.4%)	(8,300)
565	(183)	748	2.0%	MidCentral DHB	1,028	(1,075)	2,103	1.9%	(4,408)
1,501	826	675	2.3%	Nelson Marlborough DHB	3,463	676	2,787	3.2%	(3,634)
1,066	183	883	2.2%	Otago DHB	1,648	(1,055)	2,703	2.2%	(3,323)
24	395	(371)	(1.8%)	Lakes DHB	1,610	146	1,464	2.3%	(2,789)
(21)	837	(858)	(2.1%)	Bay of Plenty DHB	1,240	758	482	0.4%	(2,267)
(35)	(153)	118	0.5%	Taranaki DHB	53	(444)	497	0.7%	(1,932)
1,982	2,081	(99)	(0.1%)	Counties Manukau DHB	2,434	2,109	325	0.1%	(1,381)
(233)	97	(330)	(3.3%)	Tairāwhiti DHB	(186)	260	(446)	(1.5%)	(393)
993	720	273	0.8%	Northland DHB	2,240	1,731	508	0.5%	(1)
5,882	5,526	356		Total - DHBs with Planned Full Year Cyclical Deficits	13,357	4,005	9,352		(28,428)
(299)	(289)	(10)	(0.1%)	West Coast DHB	(626)	(1,059)	433	1.6%	(4,640)
267	316	(49)	(0.3%)	Whanganui DHB	(407)	(52)	(355)	(0.8%)	(1,274)
(32)	27	(59)		Total - DHBs with Planned Full Year Structural Deficits	(1,033)	(1,111)	78		(5,914)
166	525	(358)	(0.6%)	Capital & Coast DHB	(2,896)	(2,448)	(449)	(0.3%)	
550	(410)	960	4.7%	Southland DHB	397	(1,792)	2,189	3.6%	
(534)	2,484	(3,018)	(4.0%)	Waikato DHB	(2,351)	1,063	(3,414)	(1.5%)	
182	2,599	(2,417)		Total - DHBs without Approved DAPs	(4,850)	(3,177)	(1,674)		0
5,544	7,571	(2,027)	(0.2%)	DHB Sector Net Results	5,617	(40)	5,657	0.2%	(34,286)