



Action required by:		Date sent to Minister:	
Minister's reference/ OIA number:	20081957	File number:	HC06-28-4-7-1

Hon David Cunliffe

2007/08 ANNUAL REPORT ON INDICATORS OF DHB PERFORMANCE (IDP)

- 1 This Health Report provides an annual omnibus view of District Health Boards' (DHB) IDP performance for the financial year 2007/08. As IDPs are not reported on in all quarters this report presents an overview of IDP performance for 2007/08. The supplementary appendices provide an omnibus of all Quarterly Reports on Indicators of DHB Performance for 2007/08.
- 2 The purpose of this Health Report is to provide you with the Ministry of Health's (Ministry) assessments of DHB funder, governance, and some provider arm reported IDP Annual performances in 2007/08, together with financial performance for the respective quarters.
- 3 The Ministry assesses each deliverable, and provides feedback to each DHB. This includes, where appropriate, a commendation, or a request for further information where a report is not deemed satisfactory. Where a DHB's report demonstrates performance issues or risks, a resolution plan is required, along with confirmation that the DHB intends to implement that plan.

Annual Highlights

- 4 General IDP performance (for 21 IDPs and one financial performance, i.e., 22 assessments) in 2007/08 was:
 - 3.9% of the 22 indicators were assessed as 'outstanding performers' (applied in quarter four only)
 - 55.7% were assessed as 'achieved'
 - 31.6% were assessed as 'partially achieved'
 - 5.2% were assessed as 'not achieved'
 - 3.6% of the indicators had 'nil reports'.

Notable Performances from IDPs Reported Quarterly

- 5 **RIS-01 Service Coverage:** During 2007/08 most DHBs have satisfactorily resolved the local service coverage issues that have arisen. Examples of outstanding issues that have affected more than one DHB include: slow progress to achieve Baby Friendly Hospital Accreditation status, particularly in regard to small or rural maternity units; access issues relating to diagnostic mammography services for high risk women; and issues regarding access to publicly funded preventative treatment for pregnant ineligible women with HIV. Resolution plans are required from DHBs with unresolved service coverage issues. The Ministry will continue to monitor DHB progress in managing any outstanding issues towards resolution.
- 6 **SER-01 Accessible and appropriate services in Primary Health Organisations:** 16 DHBs have achieved ratios of one or more, indicating that high needs groups are achieving the same or better access than non-high needs groups. Of the DHBs with a partially achieved rating, three have a plan in place to address access issues, while the Ministry is encouraging the final two DHBs to develop action plans. Seven DHBs have consistently achieved in this indicator during 2007/08 and are, therefore, considered to be outstanding performers.
- 7 **SER-02 Care Plus Enrolled Population:** 76 of the current 80 PHOs are now taking part in the Care Plus programme, an increase of six PHOs over the past year. Some PHOs struggled to meet the national target of 70% of their eligible population enrolled in Care Plus. The Ministry and the respective DHBs are working closely with these PHOs to help them improve their performance. Fourteen DHBs have received a rating of partially achieved in this indicator as they had not met the national target by the end of 2007/08. However, this masks the fact that significant gains have been made in the area of recruitment to Care Plus during 2007/08. As at 1 July 2008, the national recruitment level to Care Plus was 3.1% of the total PHO enrolled population, up from 2.4% in July 2007, making progress to the estimated 5% of the total PHO enrolled population considered eligible.
- 8 **SER-03 Proportion of labs and pharms transactions with valid NHI:** 14 DHBs achieved or exceeded the national target of a valid NHI number associated with 95% of laboratory tests and 95% of dispensed community pharmaceuticals. Five DHBs have only achieved the national target in either the labs or

pharms indicators but, in general, all are continuing to make some gains. Nelson Marlborough and Canterbury DHBs have not achieved national targets in either area. These two DHBs share a laboratory result repository, which has some software issues. Both DHBs have plans in place to assist them to meet targets.

- 9 **SER-07 Low or reduced cost access to first level primary care services:** 20 DHBs are considered to have achieved the targets of referring all GP fees above the *'Annual Statement of Reasonable GP Fee Increases'* to the regional fee review committee, and ensuring public access to local fee information. Of these 20 DHBs, 15 have been given an outstanding rating, which reflects consistent performance in achieving targets in these two areas throughout 2007/08. Hawkes Bay DHB received a partially achieved rating as it omitted reporting against the second part of the indicator. Seven DHBs report having to refer a GP practice to the regional fees review committee in quarter four. Most PHOs choose to place fees information on their own website or the DHB's website to ensure public access to this information.

Notable Performances for 2007/08

- 10 **HKO-02 Development Māori Health Workforce & Providers:** 17 DHBs (81%) provided comparative full time equivalents' (FTE) workforce data. Comparisons across DHBs are not possible due to the gaps in data from many DHBs still developing their staff ethnicity collection systems. DHBs are at varying degrees of Māori health workforce planning and development. Eighteen DHBs (86%) reported on Māori workforce initiatives.
- 11 **PAC-01 Pacific people engaged and participate in DHB development:** Most of the DHBs with the largest Pacific populations provided excellent information on their engagement with the Pacific communities and on representation of groups that are relevant to Pacific health needs. The smaller DHBs also provided sound practical approaches on how to include Pacific input into the decision-making process.
- 12 **QUA 03 Improving the quality of data provided to National Collections Systems:** Since the beginning of the year, more DHBs have achieved data quality standards for reporting data to the national collections and creating new National Health Index (NHI) numbers. This reduces 're-work,' and improves efficiencies both at the DHB and within the Ministry.
- 13 **Nil Reporting in 2007/08:** There was an increase in 'Nil Reporting' by DHBs during 2007/08, rising to 6% in quarter three. While a proportion were due to reporting issues (refer appendix 4 para 7), the average level of 'nil report' for 2007/08 is 2%. The Ministry has strengthened the quarterly reporting process to reduce the incidence of 'Nil Reporting' in 2008/09 by providing more information to DHBs on the reporting requirements and stronger enforcement of the Ministry/DHB Relationship Protocol (*Operational Policy Framework 2008/09*) for those DHBs who do not provide reports.

Appendices

- 14 Appendix One-Annual 2007/08 Overview.
- 15 Appendix Two-Quarter One 2007/08 Report
- 16 Appendix Three-Quarter Two 2007/08 Report
- 17 Appendix Four-Quarter Three 2007/08 Report
- 18 Appendix Five-Quarter Four 2007/08 Report

Recommendations

The Ministry recommends that you:

- a) **Note:** That the Ministry of Health will place this Annual IDP Report 2007/08 on the Ministry of Health's website. Yes / No

Les Stephens
**Manager, Performance
 Sector Accountability & Funding**

MINISTER'S SIGNATURE:

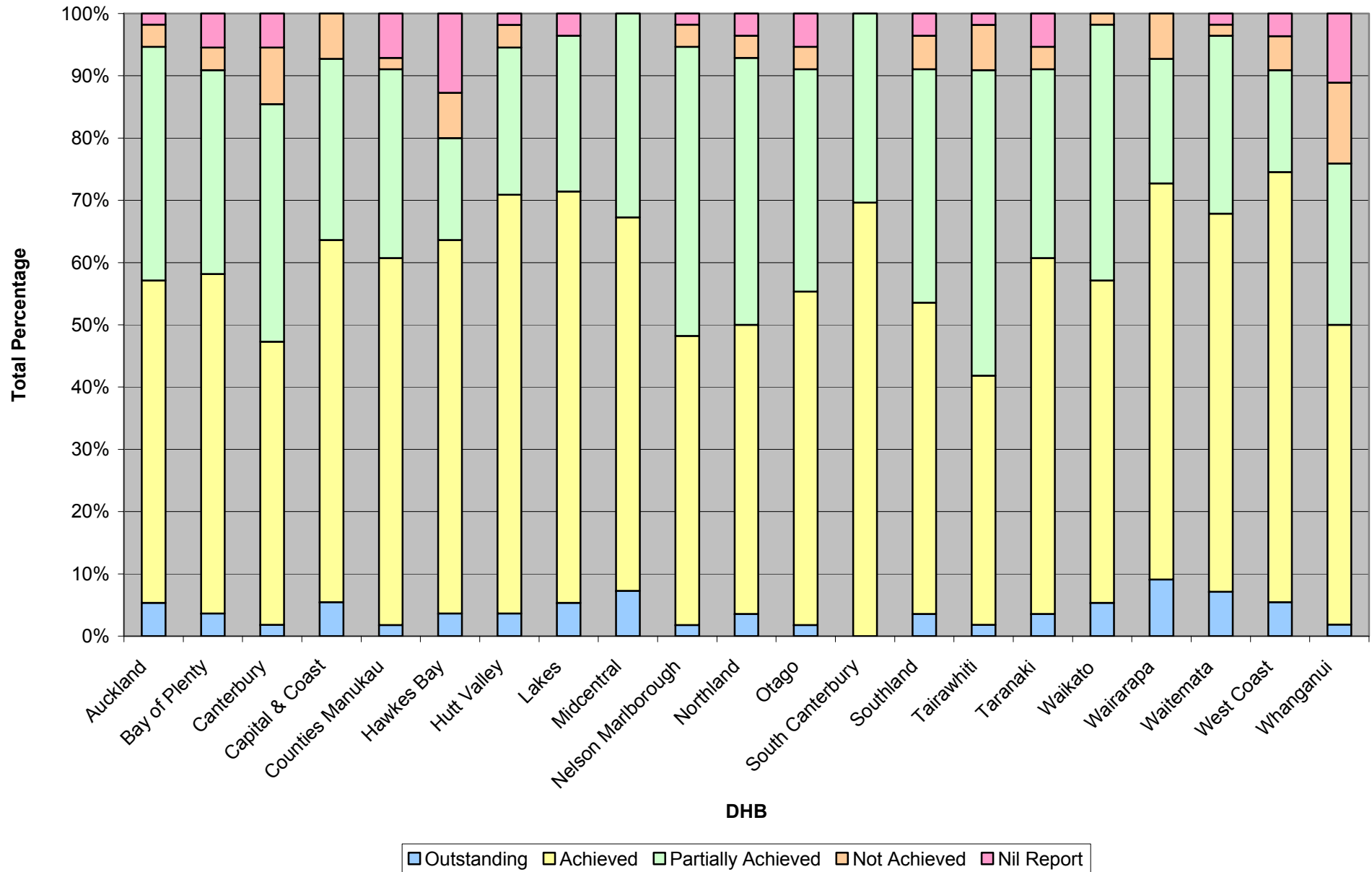
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**APPENDIX ONE:
2007/08 ANNUAL DHBs' IDP AND FINANCIAL PERFORMANCES BY IDP**

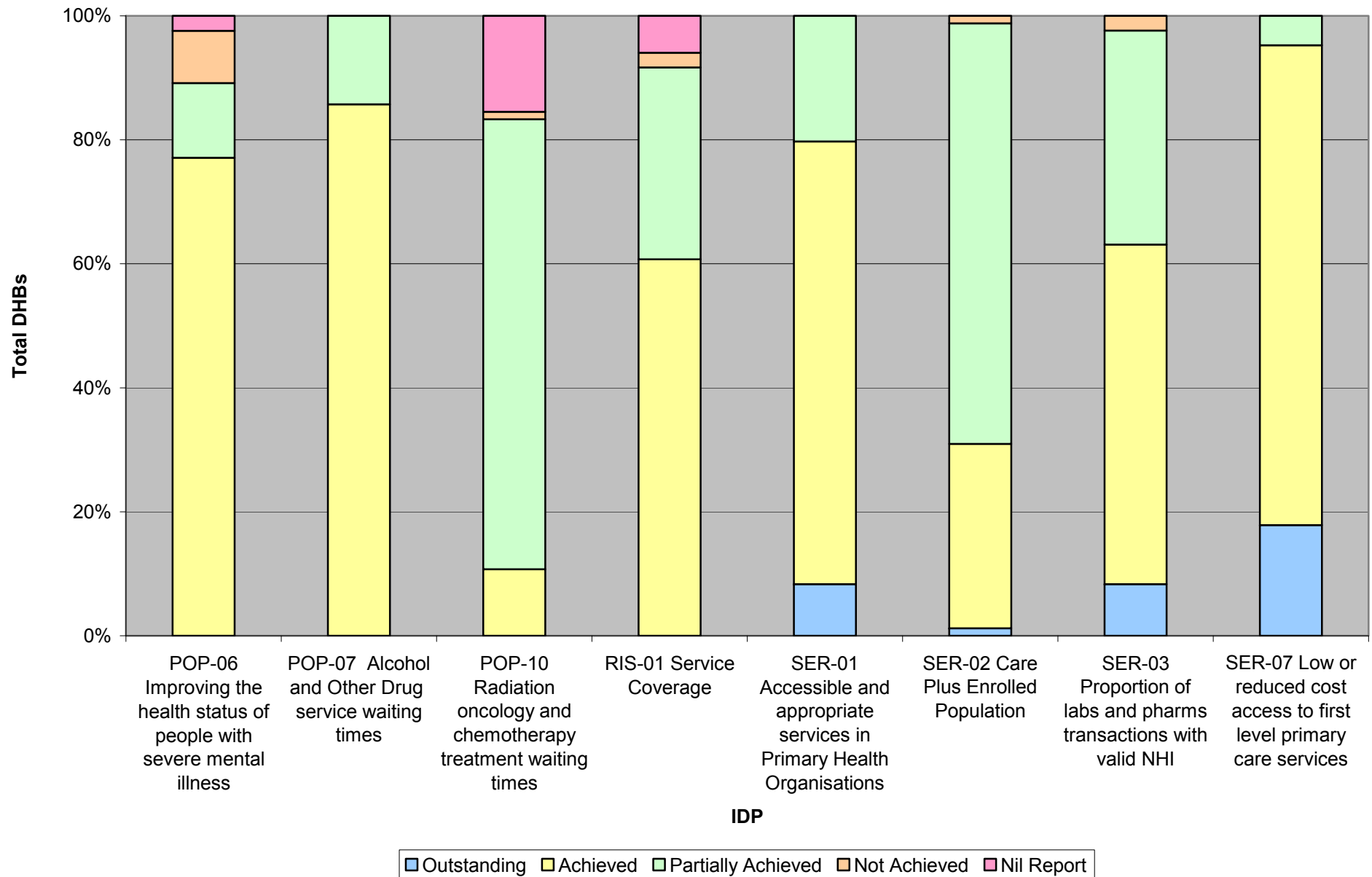
Quarter	Indicator of DHB Performance	DHB																	By IDP									
		Auckland	Bay of Plenty	Canterbury	Capital & Coast	Counties Manukau	Hawkes Bay	Hutt Valley	Lakes	Midcentral	Nelson Marlborough	Northland	Otago	South Canterbury	Southland	Tairāwhiti	Taranaki	Waikato	Wairarapa	Waitemata	West Coast	Whanganui	Outstanding	Achieved	Partially Achieved	Not Achieved	Nil Report	Not Applicable
Quarter One	POP-06 Improving the health status of people with severe mental illness	P	A	A	P	A	P	A	A	P	A	A	A	A	A	A	A	A	A	A	P	N	0	15	5	1	0	0
	POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	A	A	A	A	A	A	P	A	A	A	A	A	A	A	0	20	1	0	0	0
	POP-10 Radiation oncology and chemotherapy treatment waiting times	A	P	P	P	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	0	1	19	0	1	0
	RIS-01 Service Coverage	A	A	P	A	P	A	A	A	A	P	NR	A	A	A	A	A	A	A	P	A	NR	0	15	4	0	2	0
	SER-01 Accessible and appropriate services in Primary Health Organisations	A	P	A	A	A	A	A	A	P	A	A	P	A	P	P	A	A	A	A	A	P	0	15	6	0	0	0
	SER-02 Care Plus Enrolled Population	A	P	A	P	A	A	P	P	P	P	A	P	P	P	P	P	A	P	A	A	0	8	13	0	0	0	
	SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	P	A	A	A	A	A	P	A	A	A	A	A	A	A	P	A	A	A	P	0	15	6	0	0	0
	SER-07 Low or reduced cost access to first level primary care services	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	P	0	20	1	0	0	0
Consolidated September quarter 2007 financial performance variation against plan	A	A	N	N	A	N	A	A	A	A	A	A	A	A	N	A	N	N	N	A	N	0	13	0	8	0	0	
Quarter Two	HKO-01 Local Iwi Maori engaged in DHB decisions & strategies	P	A	P	A	P	N	A	A	A	A	P	N	P	A	A	P	A	N	A	A	A	0	12	6	3	0	0
	HKO-02 Development Maori Health Workforce & Providers	A	A	P	A	A	A	A	A	A	P	A	NR	A	A	A	A	A	A	A	A	A	0	18	2	0	1	0
	HKO-03 Improving Mainstream Effectiveness	P	A	P	A	A	A	A	P	A	NR	A	NR	A	P	P	A	A	A	A	A	NR	0	13	5	0	3	0
	PAC-01 Pacific people engaged and participate in DHB development	A	A	P	A	P	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	0	19	2	0	0	0
	POP-06 Improving the health status of people with severe mental illness	P	A	A	P	A	A	A	A	P	A	A	A	A	A	A	A	A	A	A	A	NR	0	16	4	0	1	0
	POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	A	A	A	P	A	A	A	A	A	A	A	A	A	A	0	20	1	0	0	0
	POP-10 Radiation oncology and chemotherapy treatment waiting times	A	A	A	P	P	P	P	P	P	P	P	P	P	A	NR	P	P	NR	NR	P	0	4	14	0	3	0	
	QUA-02 People in contact with MH services for 2 or more yrs have relapse prevention plans	A	A	P	P	P	NR	A	P	A	A	A	A	A	A	P	P	A	P	A	P	0	12	8	0	1	0	
	RIS-01 Service Coverage	P	A	P	A	P	A	A	A	P	P	P	A	A	A	A	P	P	A	A	A	P	0	12	9	0	0	0
	SER-01 Accessible and appropriate services in Primary Health Organisations	A	P	A	A	A	A	A	A	A	A	A	A	A	P	A	P	A	A	A	A	A	0	18	3	0	0	0
	SER-02 Care Plus Enrolled Population	A	P	A	P	A	A	P	P	P	P	P	P	P	P	P	P	P	P	P	P	A	0	6	15	0	0	0
	SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	P	A	A	A	A	A	P	A	P	P	A	P	P	A	A	A	A	A	A	0	13	8	0	0	0
SER-07 Low or reduced cost access to first level primary care services	A	A	A	A	A	A	A	A	A	A	A	P	P	A	A	A	A	A	A	A	A	0	19	2	0	0	0	
Consolidated December quarter 2007 financial performance variation against plan	A	N	N	N	A	N	A	A	A	A	A	A	A	N	A	A	N	A	A	N	N	0	14	0	7	0	0	
Quarter Three	POP 02 Cardiac Rehabilitation Programme	P	A	P	A	A	P	A	A	P	P	P	A	A	P	P	P	A	P	A	N	0	10	10	1	0	0	
	POP 02 Cardiovascular disease risk recognition	P	NR	NR	P	P	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	0	1	17	0	3	0	
	POP 02 Cardiovascular disease Risk Reduction smoking	P	P	NR	P	P	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	0	0	19	0	2	0	
	POP 02 CVD risk management—Statins	P	NR	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	0	0	19	0	2	0	
	POP 03 Organised Stroke Services	P	P	A	P	P	NR	NR	P	P	P	P	P	P	P	P	P	P	P	N	N	0	1	16	2	2	0	
	POP 04 Oral health - Mean DMFT score at year eight	P	P	A	P	A	A	A	A	A	P	A	A	P	P	NR	P	P	A	A	NR	0	11	8	0	2	0	
	POP 05 Oral health - Percentage of children caries free at age five years	P	P	A	A	P	A	A	A	A	A	P	A	A	P	P	NR	A	P	A	A	NR	0	12	7	0	2	0
	POP-06 Improving the health status of people with severe mental illness	A	A	A	A	A	A	A	A	A	A	A	A	A	A	NR	A	A	A	A	A	NA	0	19	0	0	1	1
	POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	A	A	A	P	A	A	P	P	A	A	A	A	P	A	0	16	5	0	0	0
	POP-10 Radiation oncology and chemotherapy treatment waiting times	P	NR	P	P	NR	NR	P	P	P	NR	A	A	A	P	P	P	P	A	NR	NR	0	4	10	0	7	0	
	QUA 01 Quality systems	A	A	A	A	P	A	A	A	P	A	A	P	A	P	A	A	A	A	A	A	A	0	17	4	0	0	0
	RIS-01 Service Coverage	P	A	N	A	P	A	A	A	P	A	P	A	A	P	P	A	A	A	P	A	P	0	12	8	1	0	0
	SER-01 Accessible and appropriate services in Primary Health Organisations	A	P	A	A	A	A	A	A	A	A	A	A	A	P	P	A	A	A	A	A	A	0	18	3	0	0	0
	SER-02 Care Plus Enrolled Population	A	P	A	P	A	A	P	A	P	P	P	P	P	P	P	P	P	P	P	P	A	0	6	15	0	0	0
SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	P	A	P	A	A	A	A	P	A	P	P	A	P	P	P	A	A	A	A	0	11	10	0	0	0	
SER-07 Low or reduced cost access to first level primary care services	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	0	21	0	0	0	0	
Consolidated March quarter 2008 financial performance variation against plan	N	N	N	N	A	N	N	A	A	A	A	A	A	A	N	A	A	N	A	N	N	0	11	0	10	0	0	
Quarter Four	HKO-01 Local Iwi Maori engaged in DHB decisions & strategies	A	O	A	O	P	P	P	O	A	P	P	P	N	A	O	A	O	P	O	A	6	6	8	1	0	0	
	HKO-02 Development Maori Health Workforce & Providers	A	A	A	A	A	A	A	A	P	A	N	A	N	N	A	A	A	A	A	A	A	0	17	1	3	0	0
	HKO-03 Improving Mainstream Effectiveness	P	A	P	A	A	A	A	A	P	P	A	NR	A	P	A	A	A	A	A	A	A	0	15	5	0	1	0
	HKO-04: DHBs will set targets to increase funding for Māori Health and disability initiatives	A	A	A	A	A	A	A	NR	A	A	A	A	A	A	A	A	A	A	A	A	A	0	20	0	0	1	0
	PAC-01 Pacific people engaged and participate in DHB development	O	A	P	O	O	A	O	A	A	A	A	P	A	P	A	A	A	A	O	A	A	5	13	3	0	0	0
	POP-06 Improving the health status of people with severe mental illness	A	A	P	N	N	A	A	A	A	N	N	A	A	N	A	A	A	A	A	N	N	0	14	1	6	0	0
	POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	A	A	A	P	A	A	P	P	A	P	A	A	A	A	0	16	5	0	0	0
	POP-10 Radiation oncology and chemotherapy treatment waiting times	P	P	P	P	NR	NR	P	P	P	P	P	P	P	P	N	P	P	P	P	P	0	0	18	1	2	0	
	QUA 03 Improving the quality of data provided to National Collections Systmes	P	A	P	P	A	P	P	A	O	P	P	P	A	P	A	A	O	P	O	A	O	4	7	10	0	0	0
	RIS-01 Service Coverage	A	A	P	A	NR	NR	A	P	A	A	P	A	A	NR	P	A	A	A	A	N	P	0	12	5	1	3	0
	SER-01 Accessible and appropriate services in Primary Health Organisations	O	P	O	A	A	A	A	O	A	P	A	O	A	A	P	P	O	O	P	O	A	7	9	5	0	0	0
	SER-02 Care Plus Enrolled Population	A	P	P	P	A	A	P	A	P	P	P	P	P	P	N	P	O	P	P	A	A	1	5	14	1	0	0
	SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	N	A	P	O	A	O	O	N	O	P	A	O	A	A	P	O	A	A	A	7	7	5	2	0	0
	SER-04 Continuous Quality Improvement	NR	A	P	A	A	O	N	A	P	A	N	P	A	NR	P	A	P	A	A	A	P	1	10	6	2	2	0
SER-07 Low or reduced cost access to first level primary care services	O	O	A	O	A	P	O	O	O	O	O	A	A	O	O	O	O	O	O	A	A	15	5	1	0	0	0	
Consolidated June quarter 2008 financial performance variation against plan	N	N	N	N	A	N	N	A	N	A	A	A	A	A	N	A	A	N	A	N	N	0	0	10	0	11	0	
By DHB	Outstanding	3	2	1	3	1	2	2	3	4	1	2	1	0	2	1	2	3	5	4	3	1						
	Achieved	29	30	25	32	33	33	37	37	33	26	26	30	39	28	22	32	29	35	34	38	26						
	Partially Achieved	21	18	21	16	17	9	13	14	18	26	24	20	17	21	27	17	23	11	16	9	14						
	Not Achieved	2	3	6	5	1	5	3	0	1	2	2	2	0	3	5	2	1	5	1	4	8						
	Nil Report	1	3	3	0	4	7	1	2	0	1	2	3	0	2	1	3	0	0	1	2	6						
Not Applicable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1							

O	Outstanding	A	Achieved	P	Partially achieved	N	Not Achieved	NR	Nil Report	NA	Not applicable
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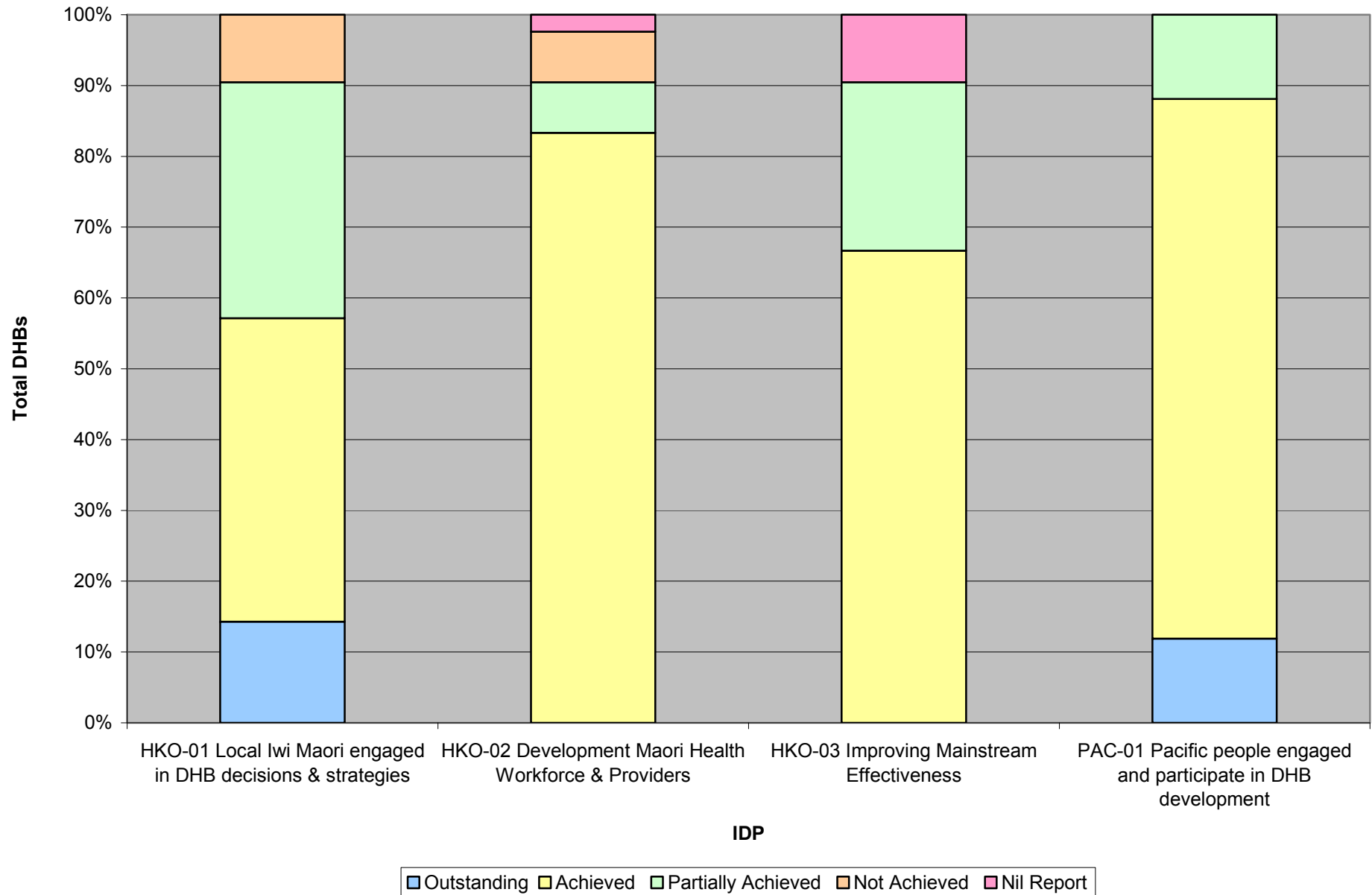
ANNUAL 2007/08 DHB IPD AND FINANCIAL PERFORMANCE BY DHB



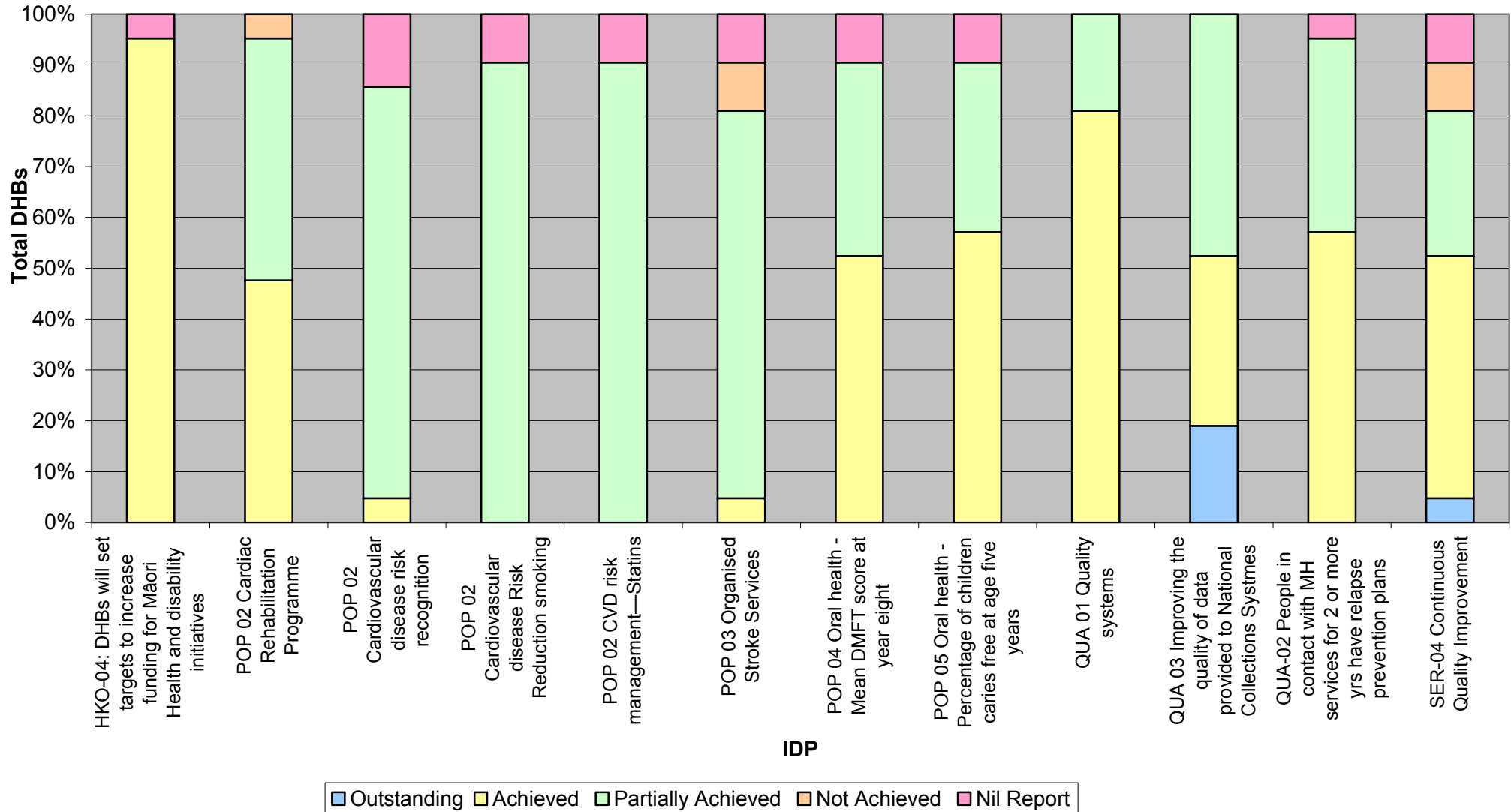
2007/08 ANNUAL DHB IDP PERFORMANCE REPORTED QUARTERLY



2007/08 ANNUAL DHB IDP PERFORMANCE REPORTED IN TWO QUARTERS



2007/08 ANNUAL DHB IDP PERFORMANCE REPORTED ANNUALLY



ANNUAL DHB NET RESULTS FOR THE YEAR TO DATE END JUNE 2007/2008

CURRENT MONTH				DHB	YEAR TO DATE RESULTS				FULL YEAR PLAN
Actual \$000	Plan \$000	Variance			Actual \$000	Plan \$000	Variance		
		\$000	% of revenue				\$000	% of revenue	
10,036	683	9,353	10.2%	Waikato DHB	26,955	172	26,783	3.0%	172
11,305	10,670	635	0.4%	Auckland DHB	44	53	(9)	(0.0%)	53
(1,128)	(36)	(1,092)	(10.8%)	Wairarapa DHB	(1,314)	3	(1,316)	(1.2%)	3
(8,215)	0	(8,215)	(8.4%)	Canterbury DHB	(15,475)	0	(15,475)	(1.3%)	0
(300)	(14,880)	14,580	44.2%	Hawke's Bay DHB	(6,743)	(0)	(6,743)	(1.8%)	0
(799)	(111)	(688)	(5.1%)	South Canterbury DHB	1,830	0	1,830	1.2%	0
(6,040)	880	(6,920)	(22.8%)	Hutt Valley DHB	(9,420)	0	(9,420)	(2.6%)	0
4,859	(2,793)	7,653		Total - DHBs with Planned Full Year Surpluses	(4,122)	228	(4,350)		228
2,233	(610)	2,843	2.9%	Waitemata DHB	4,300	(8,300)	12,600	1.1%	(8,300)
213	(305)	518	1.2%	MidCentral DHB	(4,416)	(4,408)	(8)	(0.0%)	(4,408)
1,824	(438)	2,263	7.0%	Nelson Marlborough DHB	9,883	(3,634)	13,517	3.8%	(3,634)
52	(378)	429	1.0%	Otago DHB	(2,248)	(3,323)	1,074	0.2%	(3,323)
2,539	23	2,516	11.1%	Lakes DHB	5,325	(2,789)	8,114	3.2%	(2,789)
(169)	(769)	600	1.4%	Bay of Plenty DHB	(2,556)	(2,267)	(289)	(0.1%)	(2,267)
(310)	(181)	(129)	(0.6%)	Taranaki DHB	(1,566)	(1,932)	366	0.1%	(1,932)
419	(132)	551	0.5%	Counties Manukau DHB	7,193	(1,382)	8,575	0.8%	(1,381)
(488)	(56)	(431)	(4.1%)	Tairāwhiti DHB	(1,848)	(393)	(1,455)	(1.2%)	(393)
(1,183)	(386)	(797)	(2.2%)	Northland DHB	924	(1)	925	0.2%	(1)
5,130	(3,232)	8,362		Total - DHBs with Planned Full Year Cyclical Deficits	14,990	(28,428)	43,418		(28,428)
(7,714)	(752)	(6,962)	(10.3%)	Capital & Coast DHB	(40,358)	(10,885)	(29,473)	(4.1%)	(10,885)
(790)	(369)	(421)	(4.5%)	West Coast DHB	(6,718)	(4,640)	(2,078)	(1.9%)	(4,640)
1,798	(111)	1,909	8.7%	Southland DHB	(2,054)	(4,251)	2,197	0.9%	(4,251)
(817)	(88)	(729)	(4.5%)	Whanganui DHB	(5,584)	(1,274)	(4,310)	(2.4%)	(1,274)
(7,522)	(1,319)	(6,203)		Total - DHBs with Planned Full Year Structural Deficits	(54,714)	(21,050)	(33,664)		(21,050)
2,467	(7,345)	9,812	1.0%	DHB Sector Net Results	(43,846)	(49,251)	5,405	0.0%	(49,250)

APPENDIX TWO

Subject **QUARTERLY REPORT—QUARTER ONE 2007/08**

Advice

- 1 The purpose of this Health Report is to provide the Minister of Health (Minister) with the Ministry of Health's (Ministry) assessments of District Health Boards' (DHB) funder, governance, and some provider arm reported performances in quarter one 2007/08.
- 2 In quarter one 2007/08, DHBs reported on:
 - eight health targets (reported separately—refer Health Report No.: 20072037)
 - eight Indicators of DHB Performance (IDP) (refer Appendices One and Two)
 - five additional and two mandatory operational policy framework (OPF) reports
 - fifteen Crown Funding Agreement (CFA) (or associated variations) requested reports—however, not all these reporting requirements were common to all DHBs.
- 3 The reasons for the focus on IDPs is because they measure non-financial DHB performance in the government's priority areas, as identified in:
 - the New Zealand Health Strategy (NZHS)
 - the Minister's stated annual expectations¹.
- 4 Quantitative targets and/or qualitative deliverables are agreed through the District Annual Plan (DAP) process. This report provides:
 - confirmation that DHBs are implementing government's priorities as planned
 - comment on the performance management process for any targets/deliverables not meeting planned expectations.
- 5 The DHBs' IDP performances were good for this quarter, although there is room for improvement. Appendix Three lists the reasons why 'partially achieved' assessments were given, instead of 'achieved' assessments for the IDPs in this quarter. The three IDP reports, which were not submitted by DHBs, will be followed up on. Please refer to Appendix four for further information on this issue.
- 6 The risks of service delivery non-performance are low, with the high volume of achieved or partially achieving DHBs. This is reviewed quarterly.
- 7 Included in the IDP tables in Appendices One and Two is 'Consolidated September quarter 2007 financial variance against Plan'—this is to illustrate, over the same period, the DHBs' financial performances against their DAP phased financial plans compared with their IDP performances (Appendix Five provides financial results against plan for all DHBs²). The year-to-date financial performance has improved in the four months to October 2007, compared with the three months to September 2007, as shown in the following table:

DHBs' Performances	Three Months to September 2007	Four Months to October 2007	Three Months to September 2007 Net Variance to Plan (\$000)	Four Months to October 2007 Net Variance to Plan (\$000)
Achieved	13	15		
Not Achieved	8	6		
Total	21	21	5,657	16,772

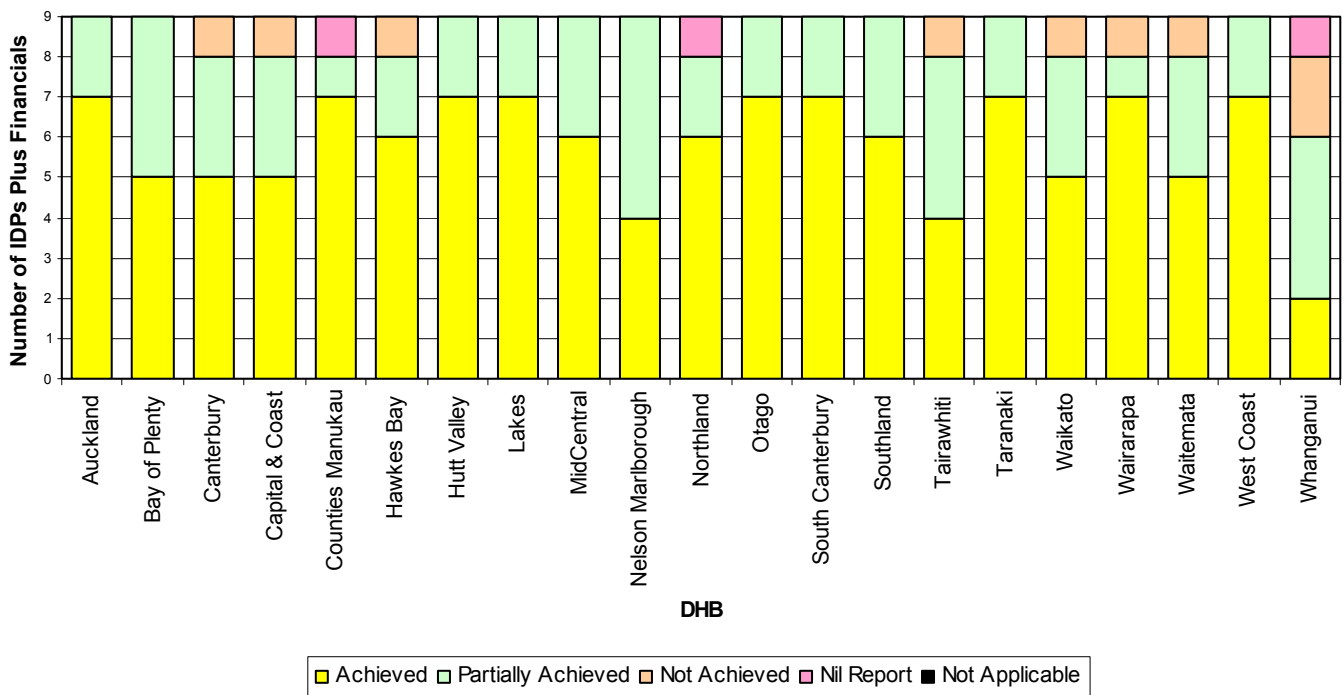
¹ In 2007/08, the IDPs have been supplemented by the introduction of Health Targets. Many of the IDPs supply additional performance information on wider aspects of the health target priority areas.

² Health Report No.: 20072011 provides a full financial report for the September quarter 2007.

QUARTER ONE 2007/08 DHB IDP AND FINANCIAL PERFORMANCES

Reference	District Health Boards																				
	Auckland	Bay of Plenty	Canterbury	Capital & Coast	Counties Manukau	Hawkes Bay	Hutt Valley	Lakes	MidCentral	Nelson Marlborough	Northland	Otago	South Canterbury	Southland	Tairāwhiti	Taranaki	Waikato	Wairarapa	Waitemata	West Coast	Whanganui
IDP POP-06 Improving the health status of people with severe mental illness	P	A	A	P	A	P	A	A	A	P	A	A	A	A	A	A	A	A	A	P	N
IDP POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	A	A	A	A	A	A	A	P	A	A	A	A	A	A
IDP POP-10 Radiation oncology and chemotherapy treatment waiting times	A	P	P	P	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
IDP RIS-01 Service Coverage	A	A	P	A	P	A	A	A	A	P	NR	A	A	A	A	A	A	A	P	A	NR
IDP SER-01 Accessible and appropriate services in Primary Health Organisations	A	P	A	A	A	A	A	A	P	A	A	P	A	P	P	A	A	A	A	A	P
IDP SER-02 Care Plus Enrolled Population	A	P	A	P	A	A	P	P	P	P	P	A	P	P	P	P	P	A	P	A	A
IDP SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	P	A	A	A	A	A	A	P	A	A	A	A	A	A	P	A	A	A	P
IDP SER-07 Low or reduced cost access to first level primary care services	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	P
Consolidated September quarter 2007 financial performance variance against Plan	A	A	N	N	A	N	A	A	A	A	A	A	A	A	N	A	N	N	N	A	N

QUARTER ONE 2007/08 DHB IDP AND FINANCIAL PERFORMANCES



DHB NET RESULTS FOR THE MONTH AND YEAR-TO-DATE TO END SEPTEMBER 2007

CURRENT MONTH				DHB	YEAR TO DATE RESULTS				FULL YEAR PLAN
Actual	Plan	Variance			Actual	Plan	Variance		
\$000	\$000	\$000	% of revenue		\$000	\$000	\$000	% of revenue	
162	(1,235)	1,397	1.2%	Auckland DHB	1,306	(1,064)	2,371	0.6%	53
(18)	4	(22)	(0.2%)	Wairarapa DHB	(19)	11	(30)	(0.1%)	3
(1,414)	0	(1,414)	(1.5%)	Canterbury DHB	(2,578)	0	(2,578)	(0.9%)	0
157	74	83	0.3%	Hawke's Bay DHB	(1,363)	722	(2,085)	(2.3%)	0
261	247	14	0.1%	South Canterbury DHB	421	204	217	0.6%	0
364	330	34	0.1%	Hutt Valley DHB	376	371	5	0.0%	0
(488)	(580)	92		Total - DHBs with Planned Full Year Surpluses	(1,857)	243	(2,099)		56
39	722	(683)	(0.7%)	Waitemata DHB	(172)	899	(1,071)	(0.4%)	(8,300)
565	(183)	748	2.0%	MidCentral DHB	1,028	(1,075)	2,103	1.9%	(4,408)
1,501	826	675	2.3%	Nelson Marlborough DHB	3,463	676	2,787	3.2%	(3,634)
1,066	183	883	2.2%	Otago DHB	1,648	(1,055)	2,703	2.2%	(3,323)
24	395	(371)	(1.8%)	Lakes DHB	1,610	146	1,464	2.3%	(2,789)
(21)	837	(858)	(2.1%)	Bay of Plenty DHB	1,240	758	482	0.4%	(2,267)
(35)	(153)	118	0.5%	Taranaki DHB	53	(444)	497	0.7%	(1,932)
1,982	2,081	(99)	(0.1%)	Counties Manukau DHB	2,434	2,109	325	0.1%	(1,381)
(233)	97	(330)	(3.3%)	Tairāwhiti DHB	(186)	260	(446)	(1.5%)	(393)
993	720	273	0.8%	Northland DHB	2,240	1,731	508	0.5%	(1)
5,882	5,526	356		Total - DHBs with Planned Full Year Cyclical Deficits	13,357	4,005	9,352		(28,428)
(299)	(289)	(10)	(0.1%)	West Coast DHB	(626)	(1,059)	433	1.6%	(4,640)
267	316	(49)	(0.3%)	Whanganui DHB	(407)	(52)	(355)	(0.8%)	(1,274)
(32)	27	(59)		Total - DHBs with Planned Full Year Structural Deficits	(1,033)	(1,111)	78		(5,914)
166	525	(358)	(0.6%)	Capital & Coast DHB	(2,896)	(2,448)	(449)	(0.3%)	
550	(410)	960	4.7%	Southland DHB	397	(1,792)	2,189	3.6%	
(534)	2,484	(3,018)	(4.0%)	Waikato DHB	(2,351)	1,063	(3,414)	(1.5%)	
182	2,599	(2,417)		Total - DHBs without Approved DAPs	(4,850)	(3,177)	(1,674)		0
5,544	7,571	(2,027)	(0.2%)	DHB Sector Net Results	5,617	(40)	5,657	0.2%	(34,286)

APPENDIX THREE**Hon David Cunliffe****REPORT ON INDICATORS OF DHB PERFORMANCE (IDP) FOR QUARTER TWO 2007/08**

- 1 The purpose of this Health Report is to provide you with the Ministry of Health's (Ministry) assessments of District Health Boards' (DHB) funder, governance, and some provider arm reported IDP performances in quarter two 2007/08, together with financial performance for the quarter.
- 2 The Ministry assesses each deliverable, and provides feedback to each DHB. This includes, where appropriate, a commendation, or a request for further information where a report is not deemed satisfactory. Where a DHB's report demonstrates performance issues or risks, a resolution plan is required, along with confirmation that the DHB intends to implement that plan.

Quarter Two Highlights

- 3 No DHB received 'achieved' assessments for 100% of its IDPs, nor for any IDPs were there 100% 'achieved' assessments for all DHBs.
- 4 General IDP performance (for 13 IDPs and one financial performance, i.e., 14 assessments) in quarter two was:
 - 67% of the 14 indicators were assessed as 'achieved'
 - 27% were assessed as 'partially achieved'
 - 3% were assessed as 'not achieved'
 - 3% of the indicators had 'nil reports'.

Notable Performances

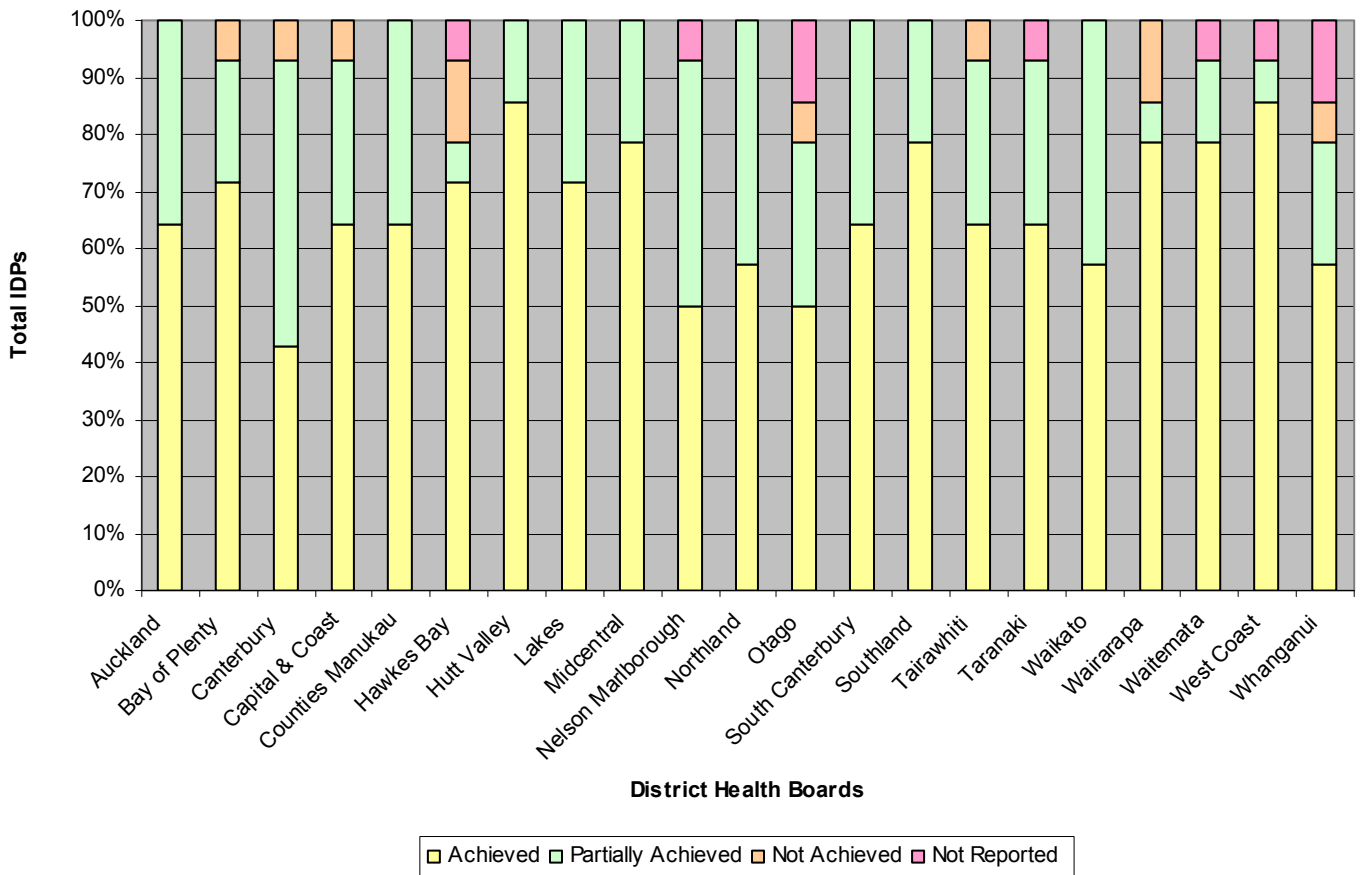
- 5 Twenty DHBs are reported as having 'achieved' the '*Alcohol and other drug service waiting times*' IDP. This is the best performance among the IDPs in quarter two.
- 6 Nineteen DHBs are reported as having 'achieved' the '*Low or reduced cost access to first level primary care services*' IDP and the '*Pacific people engaged and participate in DHB Development*' IDP.
- 7 The IDP report for quarter two was previously not submitted as the Ministry was awaiting information from DHBs for the '*Radiation oncology and chemotherapy treatment waiting times*' IDP. This IDP is focused on chemotherapy data, which some DHBs have been encountering reporting issues, as a majority of this data is collected manually. The efforts to follow-up on this important IDP were eventually successful.
- 8 The Ministry is working to strengthen the quarterly reporting process by reviewing procedures, deadlines, and responsibilities, creating and enforcing an internal escalation process, and improving the database system to reduce the number of 'Nil Reports'.
- 9 Included in the IDP tables in Appendices Five and Six is 'Consolidated December quarter 2007 financial variances against Plan' – this is to illustrate, over the same period, the DHBs' 'financial performances' against their District Annual Plans' (DAP) phased financial plans compared with their IDP performances.

QUARTER TWO 2007/08 DHBs' IDP AND FINANCIAL PERFORMANCES BY IDP

	Auckland	Bay of Plenty	Canterbury	Capital & Coast	Counties Manukau	Hawkes Bay	Hutt Valley	Lakes	Midcentral	Nelson Marlborough	Northland	Otago	South Canterbury	Southland	Tairāwhiti	Taranaki	Waikato	Wairarapa	Waitemata	West Coast	Whanganui	
B IDP HKO-01 Local Iwi Maori engaged in DHB decisions & strategies 0708 Q2.4	P	A	P	A	P	N	A	A	A	A	P	N	P	A	A	P	A	N	A	A	A	A
B IDP HKO-02 Development Maori Health Workforce & Providers 0708 Q2.4	A	A	P	A	A	A	A	A	A	P	A	NR	A	A	A	A	A	A	A	A	A	A
B IDP HKO-03 Improving Mainstream Effectiveness 0708 Q2.4	P	A	P	A	A	A	A	P	A	NR	A	NR	A	P	P	A	A	A	A	A	A	NR
B IDP PAC-01 Pacific people engaged and participate in DHB development 0708 Q2.4	A	A	P	A	P	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
B IDP POP-06 Improving the health status of people with severe mental illness 07/08	P	A	A	P	A	A	A	A	A	P	P	A	A	A	A	A	A	A	A	A	A	NR
B IDP POP-07 Alcohol and Other Drug service waiting times 07/08	A	A	A	A	A	A	A	A	A	A	P	A	A	A	A	A	A	A	A	A	A	A
B IDP POP-10 Radiation oncology and chemotherapy treatment waiting times 07/08	A	A	A	P	P	P	P	P	P	P	P	P	P	P	A	NR	P	P	NR	NR	P	P
B IDP QUA-02 People in contact with MH services for 2 or more yrs have relapse prevention plans 0708 Q2	A	A	P	P	P	NR	A	P	A	A	A	A	A	A	A	P	P	A	P	A	P	P
B IDP RIS-01 Service Coverage 07/08	P	A	P	A	P	A	A	A	P	P	P	A	A	A	A	P	P	A	A	A	A	P
B IDP SER-01 Accessible and appropriate services in Primary Health Organisations 07/08	A	P	A	A	A	A	A	A	A	A	A	A	A	A	P	A	P	A	A	A	A	A
B IDP SER-02 Care Plus Enrolled Population 07/08	A	P	A	P	A	A	P	P	P	P	P	P	P	P	P	P	P	A	P	P	P	A
B IDP SER-03 Proportion of labs and pharms transactions with valid NHI 07/08	P	P	P	A	A	A	A	A	A	P	A	P	P	A	P	A	P	A	A	A	A	A
B IDP SER-07 Low or reduced cost access to first level primary care services 07/08	A	A	A	A	A	A	A	A	A	A	A	P	P	A	A	A	A	A	A	A	A	A
Consolidated December quarter 2007 financial performance variation against plan	A	N	N	N	A	N	A	A	A	A	A	A	A	A	N	A	A	N	A	A	A	N

A	Achieved	P	Partially achieved	N	Not Achieved	NR	Nil Report	NA	Not applicable
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QUARTER TWO 2007/08 DHB IDP AND FINANCIAL PERFORMANCES BY DHB



QUARTER TWO 2007/08 DHB NET RESULTS FOR THE MONTH AND YEAR TO DATE END DECEMBER 2007

CURRENT MONTH				DHB	YEAR TO DATE RESULTS				FULL YEAR PLAN
Actual	Plan	Variance			Actual	Plan	Variance		
\$000	\$000	\$000	% of revenue		\$000	\$000	\$000	% of revenue	
2,461	380	2,081	2.8%	Waikato DHB	8,600	1,251	7,349	1.7%	172
(3,043)	(2,165)	(878)	(0.7%)	Auckland DHB	(3,226)	(3,618)	392	0.1%	53
(158)	4	(162)	(1.8%)	Wairarapa DHB	(466)	21	(487)	(0.9%)	3
(144)	0	(144)	(0.1%)	Canterbury DHB	(3,203)	0	(3,203)	(0.5%)	0
420	493	(73)	(0.2%)	Hawke's Bay DHB	(3,017)	453	(3,469)	(1.8%)	0
216	276	(60)	(0.5%)	South Canterbury DHB	2,530	525	2,005	2.7%	0
104	60	44	0.1%	Hutt Valley DHB	62	(60)	122	0.1%	0
(144)	(952)	809		Total - DHBs with Planned Full Year Surpluses	1,280	(1,429)	2,709		228
(266)	(185)	(81)	(0.1%)	Waitemata DHB	(1,565)	(3,525)	1,960	0.4%	(8,300)
(705)	(447)	(258)	(0.7%)	MidCentral DHB	2,560	(2,023)	4,583	2.1%	(4,408)
1,316	(15)	1,331	4.6%	Nelson Marlborough DHB	5,314	(345)	5,659	3.3%	(3,634)
(515)	(657)	142	0.4%	Otago DHB	(1,607)	(2,777)	1,170	0.5%	(3,323)
696	(371)	1,067	5.1%	Lakes DHB	3,425	(693)	4,118	3.2%	(2,789)
611	21	590	1.4%	Bay of Plenty DHB	1,112	1,308	(196)	(0.1%)	(2,267)
182	(170)	352	1.6%	Taranaki DHB	(294)	(935)	641	0.5%	(1,932)
1,309	948	361	0.4%	Counties Manukau DHB	3,491	2,177	1,314	0.3%	(1,381)
232	18	214	2.0%	Tairāwhiti DHB	14	279	(266)	(0.4%)	(393)
(370)	(197)	(174)	(0.5%)	Northland DHB	2,490	2,199	290	0.1%	(1)
2,491	(1,054)	3,544		Total - DHBs with Planned Full Year Cyclical Deficits	14,940	(4,334)	19,274		(28,428)
(1,645)	418	(2,063)	(3.5%)	Capital & Coast DHB	(9,951)	(5,117)	(4,833)	(1.4%)	(10,885)
(837)	(452)	(385)	(4.2%)	West Coast DHB	(1,987)	(2,267)	280	0.5%	(4,640)
13	(13)	26	0.2%	Whanganui DHB	(1,145)	(607)	(538)	(0.6%)	(1,274)
(2,469)	(47)	(2,422)		Total - DHBs with Planned Full Year Structural Deficits	(13,083)	(7,991)	(5,091)		(16,799)
63	(412)	475	2.3%	Southland DHB	(880)	(3,237)	2,357	1.9%	
63	(412)	475		Total - DHBs without Approved DAPs	(880)	(3,237)	2,357		0
(59)	(2,465)	2,406	0.3%	DHB Sector Net Results	2,257	(16,991)	19,248	0.4%	(44,999)

APPENDIX FOUR

Hon David Cunliffe

REPORT ON INDICATORS OF DHB PERFORMANCE (IDP) FOR QUARTER THREE 2007/08

- 1 The purpose of this Health Report is to provide you with the Ministry of Health's (Ministry) assessments of District Health Boards' (DHB) funder, governance, and some provider arm reported IDP performances in quarter three 2007/08, together with financial performance for the quarter.
- 2 The Ministry assesses each deliverable, and provides feedback to each DHB. This includes, where appropriate, a commendation, or a request for further information where a report is not deemed satisfactory. Where a DHB's report demonstrates performance issues or risks, a resolution plan is required, along with confirmation that the DHB intends to implement that plan.

Quarter Three Highlights

- 3 No DHB received 'achieved' assessments for all of its IDPs. Only one of the 17 IDPs for this quarter, the *Low or reduced cost access to first level primary care services* IDP, received a 100% 'achieved' assessment for all DHBs.
- 4 General IDP performance (for 16 IDPs and one financial performance, i.e., 17 assessments) in quarter three was:
 - 48% of the 17 indicators were assessed as 'achieved'
 - 42% were assessed as 'partially achieved'
 - 4% were assessed as 'not achieved'
 - 6% of the indicators had 'nil reports'.

Notable Performances

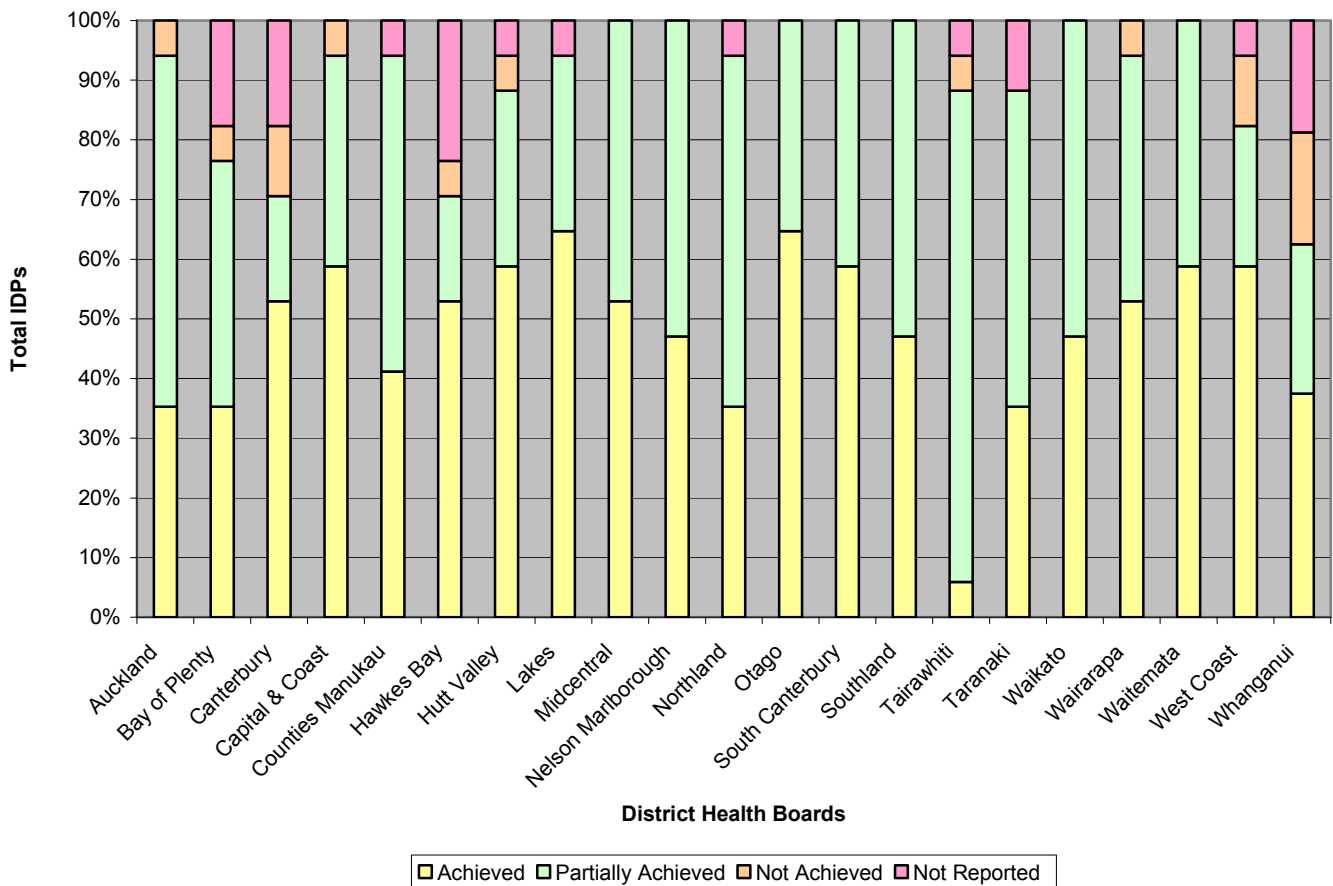
- 5 All 21 DHBs are reported as having 'achieved' the *Low or reduced cost access to first level primary care services* IDP.
- 6 Nineteen DHBs are reported as having 'achieved' the *Improving the health status of people with severe mental illness* IDP. This rate of 'achievement' by DHBs has increased from 71% in quarter one 2007/08 to 90% in quarter three.
- 7 The high levels of 'nil reports' for quarter three were due to several factors affecting the DHBs ability to provide reports. While the total percentage of 'nil reports' is 6%, 4% of these were deemed as being valid reasons, and only 2% were not valid. The main valid reasons affected reporting for the following indicators:
 - For *Cardiovascular disease risk recognition*, *Cardiovascular disease risk reduction smoking*, *CVD risk management* and *Organised stroke services* IDPs, the main reason for DHBs' 'nil reporting' is that they rely on information extracted from the PHO Performance Management Project, and this project is not yet fully implemented.
 - For *Oral Health-mean DMFT score at year eight* and *Oral Health-Percentage of children caries free at age five* IDPs, the Ministry has given dispensation until 31 July 2008 for annual reporting due to difficulties with manual collection implemented in 2007. A recent failure of the Molaris (dental computer system) programme has further complicated this process because it is proving impossible to verify 2007 individual data as error messages appear and the database closes down. The vendor has been notified and is attempting repairs.
 - For the *Radiation oncology and chemotherapy treatment waiting times* IDP, this IDP focuses on chemotherapy data, which some DHBs have been encountering reporting issues, as a majority of this data is collected manually. The Ministry is in the process of developing a new template for the reporting of *Radiation, oncology and chemotherapy treatment waiting times* to overcome the difficulty in collecting accurate chemotherapy data from DHBs' manual systems as referred to in the Report on Indicators of DHB Performance for Quarter Two 2007/08.
- 8 Included in the IDP tables in is 'Consolidated March quarter 2008 financial variances against Plan' – this is to illustrate, over the same period, the DHBs' 'financial performances' against their District Annual Plans' (DAP) phased financial plans compared with their IDP performances.

QUARTER THREE 2007/08 DHBs' IDP AND FINANCIAL PERFORMANCES BY IDP

	Auckland	Bay of Plenty	Canterbury	Capital & Coast	Countries Manukau	Hawkes Bay	Hutt Valley	Lakes	Midcentral	Nelson Marlborough	Northland	Otago	South Canterbury	Southland	Tairāwhiti	Taranaki	Waikato	Wairarapa	Waitemata	West Coast	Whanganui
POP 02 Cardiac Rehabilitation Programme	P	A	P	A	A	P	A	A	P	P	P	A	A	A	P	P	P	A	P	A	N
POP 02 Cardiovascular disease risk recognition	P	NR	NR	P	P	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	A	P
POP 02 Cardiovascular disease Risk Reduction smoking	P	P	NR	P	P	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
POP 02 CVD risk management—Statins	P	NR	NR	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
POP 03 Organised Stroke Services	P	P	A	P	P	NR	NR	P	P	P	P	P	P	P	P	P	P	P	P	N	N
POP 04 Oral health - Mean DMFT score at year eight	P	P	A	A	P	A	A	A	A	A	P	A	A	P	P	NR	P	P	A	A	NR
POP 05 Oral health - Percentage of children caries free at age five years	P	P	A	A	P	A	A	A	A	A	P	A	A	P	P	NR	A	P	A	A	NR
POP-06 Improving the health status of people with severe mental illness	A	A	A	A	A	A	A	A	A	A	A	A	A	A	NR	A	A	A	A	A	NA
POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	P	A	A	P	A	A	P	P	A	A	A	A	P	A
POP-10 Radiation oncology and chemotherapy treatment waiting times	P	NR	P	P	NR	NR	P	NR	P	P	NR	A	A	A	P	P	P	P	A	NR	NR
QUA 01 Quality systems	A	A	A	A	A	P	A	A	A	P	A	A	P	A	P	A	A	A	A	A	A
RIS-01 Service Coverage	P	A	N	A	P	A	A	A	P	A	P	A	A	P	P	A	A	A	P	A	P
SER-01 Accessible and appropriate services in Primary Health Organisations	A	P	A	A	A	A	A	A	A	A	A	A	A	A	P	P	A	A	A	A	A
SER-02 Care Plus Enrolled Population	A	P	A	P	P	A	P	A	P	P	P	P	P	P	P	P	P	A	P	P	A
SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	P	A	P	A	A	A	A	P	A	P	P	A	P	P	P	A	A	A	A
SER-07 Low or reduced cost access to first level primary care services	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Consolidated March quarter 2008 financial performance variation against plan	N	N	N	N	A	N	N	A	A	A	A	A	A	A	N	A	A	N	A	N	N

A	Achieved	P	Partially achieved	N	Not Achieved	NR	Nil Report	NA	Not applicable
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QUARTER THREE 2007/08 DHB IDP AND FINANCIAL PERFORMANCES BY DHB



QUARTER THREE 2007/08 DHB NET RESULTS FOR THE MONTH AND YEAR TO DATE END MARCH 2008

CURRENT MONTH				DHB	YEAR TO DATE RESULTS				FULL YEAR PLAN
Actual	Plan	Variance			Actual	Plan	Variance		
\$000	\$000	\$000	% of revenue		\$000	\$000	\$000	% of revenue	
11,499	1,155	10,344	12.5%	Waikato DHB	23,845	795	23,051	3.5%	172
(2,261)	(1,711)	(550)	(0.5%)	Auckland DHB	(11,737)	(10,205)	(1,532)	(0.1%)	53
(26)	4	(30)	(0.3%)	Wairarapa DHB	(460)	32	(491)	(0.6%)	3
(875)	0	(875)	(0.9%)	Canterbury DHB	(4,491)	0	(4,491)	(0.5%)	0
496	111	386	1.2%	Hawke's Bay DHB	(4,631)	247	(4,878)	(1.7%)	0
169	108	61	0.5%	South Canterbury DHB	2,205	146	2,059	1.9%	0
(375)	(140)	(235)	(0.8%)	Hutt Valley DHB	(876)	(519)	(357)	(0.1%)	0
8,627	(474)	9,101		Total - DHBs with Planned Full Year Surpluses	3,856	(9,505)	13,361		228
1,537	(694)	2,231	2.4%	Waitemata DHB	4,310	(5,175)	9,485	1.1%	(8,300)
(2,095)	(449)	(1,646)	(4.4%)	MidCentral DHB	(1,626)	(3,292)	1,666	0.5%	(4,408)
25	(412)	437	1.5%	Nelson Marlborough DHB	6,806	(1,819)	8,625	3.3%	(3,634)
714	(710)	1,424	3.4%	Otago DHB	1,762	(1,620)	3,383	0.9%	(3,323)
244	(300)	544	2.6%	Lakes DHB	3,597	(2,248)	5,845	3.0%	(2,789)
(655)	(610)	(45)	(0.1%)	Bay of Plenty DHB	(464)	221	(685)	(0.2%)	(2,267)
150	(163)	313	1.4%	Taranaki DHB	(340)	(1,411)	1,071	0.5%	(1,932)
1,051	(364)	1,415	1.6%	Counties Manukau DHB	6,518	1,037	5,481	0.7%	(1,381)
(35)	(2)	(34)	(0.3%)	Tairāwhiti DHB	(860)	(382)	(477)	(0.5%)	(393)
(641)	(1,063)	422	1.3%	Northland DHB	2,955	773	2,182	0.7%	(1)
295	(4,768)	5,062		Total - DHBs with Planned Full Year Cyclical Deficits	22,658	(13,916)	36,574		(28,428)
(5,071)	(1,011)	(4,060)	(7.0%)	Capital & Coast DHB	(19,383)	(7,550)	(11,832)	(2.2%)	(10,885)
(795)	(413)	(382)	(4.2%)	West Coast DHB	(3,950)	(3,397)	(553)	(0.7%)	(4,640)
(1,246)	(81)	(1,165)	(5.7%)	Southland DHB	(2,526)	(3,299)	773	0.4%	(4,251)
(22)	20	(42)	(0.3%)	Whanganui DHB	(1,928)	(870)	(1,058)	(0.8%)	(1,274)
(7,134)	(1,485)	(5,649)		Total - DHBs with Planned Full Year Structural Deficits	(27,787)	(15,116)	(12,671)		(21,050)
1,787	(6,727)	8,514	0.9%	DHB Sector Net Results	(1,272)	(38,537)	37,265	0.5%	(49,250)

APPENDIX FIVE

Hon David Cunliffe

REPORT ON INDICATORS OF DHB PERFORMANCE (IDP) FOR QUARTER FOUR 2007/08

- 1 The purpose of this Health Report is to provide you with the Ministry of Health’s (Ministry) assessments of District Health Boards’ (DHB) funder, governance, and some provider arm reported IDP performances in quarter four 2007/08, together with financial performance for the quarter.
- 2 The Ministry assesses each deliverable, and provides feedback to each DHB. This includes, where appropriate, a commendation, or a request for further information where a report is not deemed satisfactory. Where a DHB’s report demonstrates performance issues or risks, a resolution plan is required, along with confirmation that the DHB intends to implement that plan.

Quarter Four Highlights

- 3 No DHB received ‘achieved’ assessments for 100% of its IDPs, nor for any IDPs were there 100% ‘achieved’ assessments for all DHBs.
- 4 General IDP performance (for 16 IDPs and one financial performance, i.e., 17 assessments) in quarter four was:
 - 14% of the 17 indicators were assessed as ‘outstanding performers’
 - 49% were assessed as ‘achieved’
 - 26% were assessed as ‘partially achieved’
 - 8% were assessed as ‘not achieved’
 - 3% of the indicators had ‘nil reports’.

Notable Performances

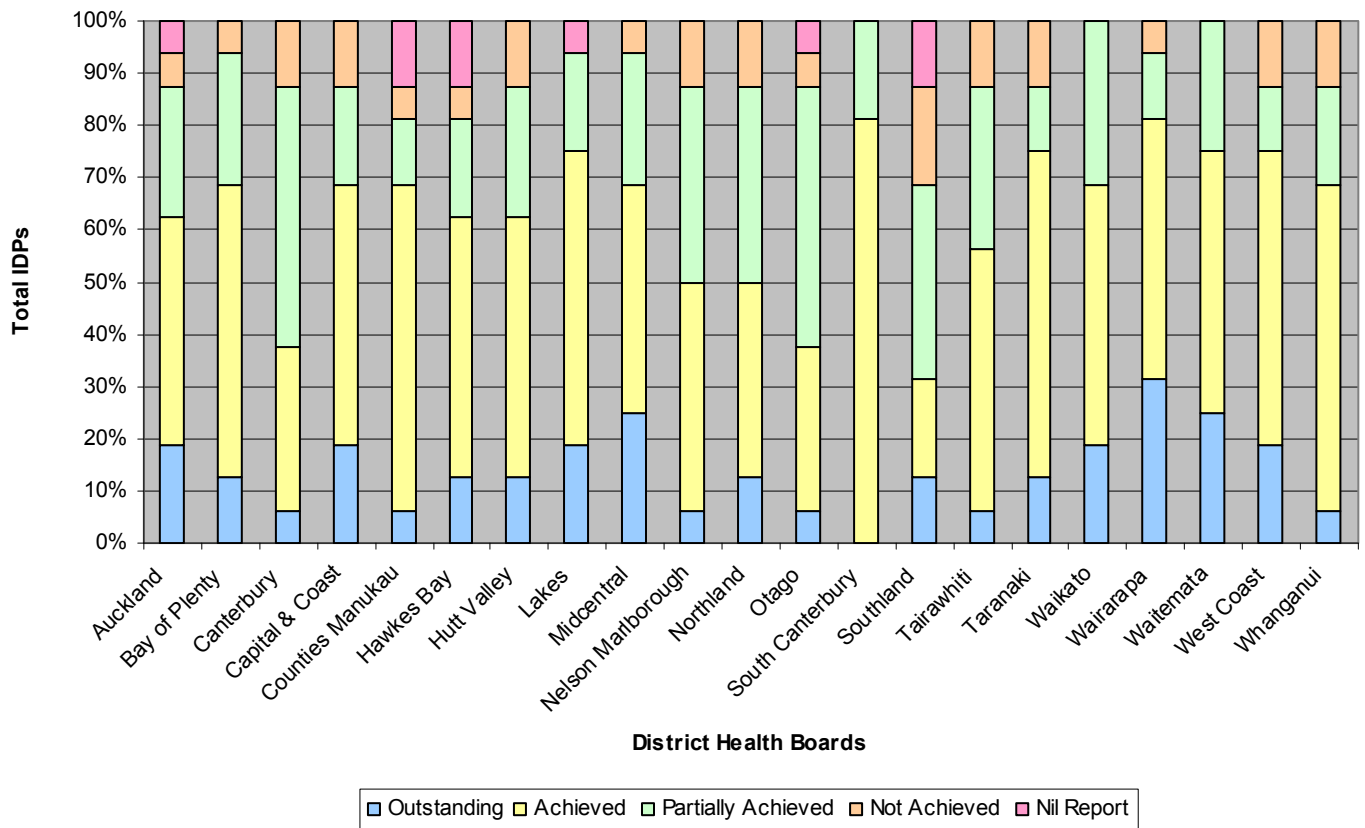
- 5 Twenty DHBs are reported as having ‘achieved’ or been an ‘outstanding performer’ for the ‘Low or reduced cost access to first level primary care services’ IDP. Fifteen DHBs are reporting as having ‘outstanding performance’ for this IDP, and five DHBs are as having ‘achieved’ for this IDP. This IDP is reported as receiving the highest level of ‘outstanding performers’ at 71%.
- 6 Twenty DHBs are reported as having ‘achieved’ the ‘DHBs will set targets to increase funding for Māori Health and Disability initiatives’ IDP.
- 7 The Ministry has developed a new template for the reporting of ‘Radiation, oncology and chemotherapy treatment waiting times’ to overcome the difficulty in collecting accurate chemotherapy data from DHBs manual systems as referred to in the Report on Indicators of DHB Performance Quarter Three 2007/08.
- 8 Included in the IDP tables in Appendices Five and Six is ‘Consolidated June quarter 2008 financial variances against Plan’ – this is to illustrate, over the same period, the DHBs’ ‘financial performances’ against their District Annual Plans’ (DAP) phased financial plans compared with their IDP performances.

QUARTER FOUR 2007/08 DHBs’ IDP AND FINANCIAL PERFORMANCES BY IDP

	Auckland	Bay of Plenty	Canterbury	Capital & Coast	Counties Manukau	Hawkes Bay	Hutt Valley	Lakes	Midcentral	Nelson Marlborough	Northland	Otago	South Canterbury	Southland	Tairāwhiti	Taranaki	Waikato	Wairarapa	Waitemata	West Coast	Whanganui
HKO-01 Local Iwi Maori engaged in DHB decisions & strategies	A	O	A	O	P	P	P	P	O	A	P	P	P	N	A	O	A	O	P	O	A
HKO-02 Development Maori Health Workforce & Providers	A	A	A	A	A	A	A	A	A	P	A	N	A	N	A	N	A	A	A	A	A
HKO-03 Improving Mainstream Effectiveness	P	A	P	A	A	A	A	A	P	P	A	NR	A	P	A	A	A	A	A	A	A
HKO-04: DHBs will set targets to increase funding for Māori Health and disability initiatives	A	A	A	A	A	A	A	NR	A	A	A	A	A	A	A	A	A	A	A	A	A
PAC-01 Pacific people engaged and participate in DHB development	O	A	P	O	O	A	O	A	A	A	A	P	A	P	A	A	A	A	A	O	A
POP-06 Improving the health status of people with severe mental illness	A	A	P	N	N	A	A	A	A	N	N	A	A	N	A	A	A	A	A	A	N
POP-07 Alcohol and Other Drug service waiting times	A	A	A	A	A	A	A	A	A	P	P	A	P	A	P	P	A	A	A	A	A
POP-10 Radiation oncology and chemotherapy treatment waiting times	P	P	P	NR	NR	P	P	P	P	P	P	P	P	P	P	N	P	P	P	P	P
QUA 03 Improving the quality of data provided to National Collections Systems	P	A	P	P	A	P	P	A	O	P	P	P	A	P	A	A	O	P	O	A	O
RIS-01 Service Coverage	A	A	P	A	NR	NR	A	P	A	A	P	A	A	NR	P	A	A	A	A	N	P
SER-01 Accessible and appropriate services in Primary Health Organisations	O	P	O	A	A	A	A	O	A	P	A	O	A	P	P	P	O	P	O	P	A
SER-02 Care Plus Enrolled Population	A	P	P	P	A	A	P	A	P	P	P	P	P	P	P	N	P	O	P	P	A
SER-03 Proportion of labs and pharms transactions with valid NHI	P	P	N	A	P	O	A	O	O	N	O	P	A	O	A	A	P	O	O	A	A
SER-04 Continuous Quality Improvement	NR	O	A	P	A	A	O	N	A	P	A	N	P	A	NR	P	A	P	A	A	P
SER-07 Low or reduced cost access to first level primary care services	O	O	A	O	A	P	O	O	O	O	O	A	A	O	O	O	O	O	O	O	A
Consolidated June quarter 2008 financial performance variation against plan	N	N	N	N	A	N	N	A	N	A	A	A	A	A	N	A	A	N	A	N	N

O	Outstanding	A	Achieved	P	Partially achieved	N	Not Achieved	NR	Nil Report	NA	Not applicable
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QUARTER FOUR 2007/08 DHB IDP AND FINANCIAL PERFORMANCES BY DHB



QUARTER THREE 2007/08 DHB NET RESULTS FOR THE MONTH AND YEAR TO DATE END JUNE 2008

CURRENT MONTH				DHB	YEAR TO DATE RESULTS				FULL YEAR PLAN
Actual \$000	Plan \$000	Variance			Actual \$000	Plan \$000	Variance		
		\$000	% of revenue			\$000	% of revenue		
10,036	683	9,353	10.2%	Waikato DHB	26,955	172	26,783	3.0%	172
11,305	10,670	635	0.4%	Auckland DHB	44	53	(9)	(0.0%)	53
(1,128)	(36)	(1,092)	(10.8%)	Wairarapa DHB	(1,314)	3	(1,316)	(1.2%)	3
(8,215)	0	(8,215)	(8.4%)	Canterbury DHB	(15,475)	0	(15,475)	(1.3%)	0
(300)	(14,880)	14,580	44.2%	Hawke's Bay DHB	(6,743)	(0)	(6,743)	(1.8%)	0
(799)	(111)	(688)	(5.1%)	South Canterbury DHB	1,830	0	1,830	1.2%	0
(6,040)	880	(6,920)	(22.8%)	Hutt Valley DHB	(9,420)	0	(9,420)	(2.6%)	0
4,859	(2,793)	7,653		Total - DHBs with Planned Full Year Surpluses	(4,122)	228	(4,350)		228
2,233	(610)	2,843	2.9%	Waitemata DHB	4,300	(8,300)	12,600	1.1%	(8,300)
213	(305)	518	1.2%	MidCentral DHB	(4,416)	(4,408)	(8)	(0.0%)	(4,408)
1,824	(438)	2,263	7.0%	Nelson Marlborough DHB	9,883	(3,634)	13,517	3.8%	(3,634)
52	(378)	429	1.0%	Otago DHB	(2,248)	(3,323)	1,074	0.2%	(3,323)
2,539	23	2,516	11.1%	Lakes DHB	5,325	(2,789)	8,114	3.2%	(2,789)
(169)	(769)	600	1.4%	Bay of Plenty DHB	(2,556)	(2,267)	(289)	(0.1%)	(2,267)
(310)	(181)	(129)	(0.6%)	Taranaki DHB	(1,566)	(1,932)	366	0.1%	(1,932)
419	(132)	551	0.5%	Counties Manukau DHB	7,193	(1,382)	8,575	0.8%	(1,381)
(488)	(56)	(431)	(4.1%)	Tairāwhiti DHB	(1,848)	(393)	(1,455)	(1.2%)	(393)
(1,183)	(386)	(797)	(2.2%)	Northland DHB	924	(1)	925	0.2%	(1)
5,130	(3,232)	8,362		Total - DHBs with Planned Full Year Cyclical Deficits	14,990	(28,428)	43,418		(28,428)
(7,714)	(752)	(6,962)	(10.3%)	Capital & Coast DHB	(40,358)	(10,885)	(29,473)	(4.1%)	(10,885)
(790)	(369)	(421)	(4.5%)	West Coast DHB	(6,718)	(4,640)	(2,078)	(1.9%)	(4,640)
1,798	(111)	1,909	8.7%	Southland DHB	(2,054)	(4,251)	2,197	0.9%	(4,251)
(817)	(88)	(729)	(4.5%)	Whanganui DHB	(5,584)	(1,274)	(4,310)	(2.4%)	(1,274)
(7,522)	(1,319)	(6,203)		Total - DHBs with Planned Full Year Structural Deficits	(54,714)	(21,050)	(33,664)		(21,050)
2,467	(7,345)	9,812	1.0%	DHB Sector Net Results	(43,846)	(49,251)	5,405	0.0%	(49,250)